

EUT Course - 181 Agency Learn for End-Users

June 2017

CAPPS HR/PAYROLL

EUT Course



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Learn End-Users

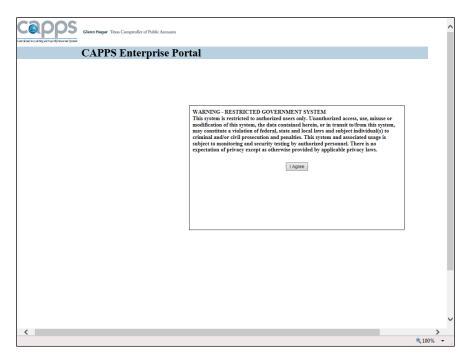
S1 - Navigation

Navigating CAPPS Learn

Section 1 - Lesson 1, Exercise 1 - Navigating CAPPS Learn

Procedure

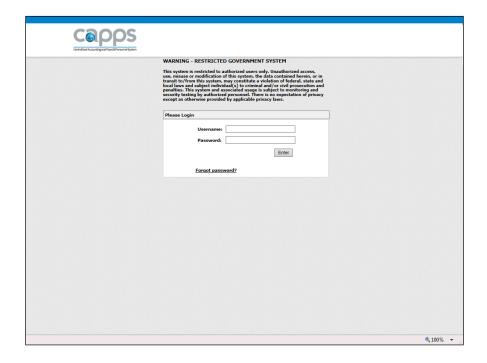
In this lesson, you will learn how to log in and navigate through CAPPS Learn as an End User.



Step	Action
1.	Click the I Agree button.
	I Agree
2.	Enter the desired information into the User ID: field. Enter "train".
	User ID:
3.	Press [Tab].
4.	Enter the desired information into the Secure Password: field. Enter " train1 ".
	☐ Secure Password:



Step	Action
5.	Click the Sign In button.
	Sign In
6.	This is the CAPPS Portal . The CAPPS HR Fundamentals course explains this page in detail. Depending on your User access you may see different options listed.
	You should see the button for the agency in which you have access for CAPPS Learn . For training, you will use the Agency 032 LearnCenter.
	Click the Agency 032 LearnCenter button.
	Agency 032 LearnCenter

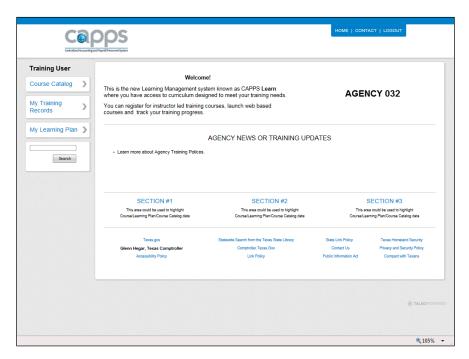


Step	Action
7.	For CAPPS Learn, there is a separate login page.
	Enter the desired information into the Username: field. Enter "10101010101". Username:
8.	Press [Tab].



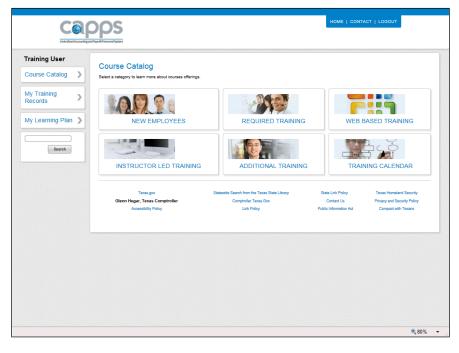
Step	Action
9.	Enter the desired information into the Password: field. Enter "train1".
10.	Click the Enter button. Enter
11.	PLEASE NOTE: This training material is geared towards the statewide system page design and does not include agency specific pages.
	The information that you see on pages within your agencies will vary and may be different than how they are shown within this training.
12.	Welcome to the CAPPS Learn Home Page! Every user will see this page once logging in.
	There are different sections to this page so let's walk through them.
13.	The Home page contains:
	#1 - Header Pages #2 - Left Nav Bar and #3 - Page Regions. The Page Regions are split up by the dotted red line.
	This is a CPA-configured baseline webpage, the statewide Learning Management System. Agencies may have additional pages. It consists of multiple web pages designed to display content and information to users.
	Agencies have latitude in webpage design.
14.	Starting with the blank field near the top of the page, this is where the Management Access Code is entered by those with the responsibilities of maintaining certain aspects of the system (i.e. System, Content, and Training Administrators).
	Only individuals with these roles and access will see this feature.
15.	The area to the left of the page is called the Left Navigation Bar (Left Nav Bar) and it displays on each LearnCenter page.
16.	Supervisors will see this additional menu item to manage their Direct Reports (My Team) training information.
17.	You are able to Change your Password using this link.
18.	Course Catalog features agency training offerings. It reflects the principle of blended learning.
	Catalog view is designed by certain categories or group sections.





Step	Action
19.	Click the Course Catalog link.
	Course Catalog
20.	In the Course Catalog section, there are categories of course offerings.
	You can select the appropriate category to see the list of available training for each.



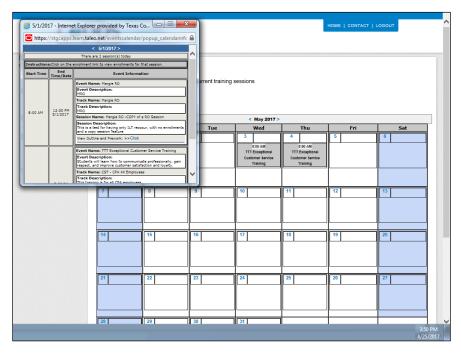


Step	Action
21.	Click the NEW EMPLOYEES link. NEW EMPLOYEES
22.	New Employees with see their agency specific required training that may also include Assignments on this page.
23.	Click the Course Catalog link. Course Catalog
24.	Click the REQUIRED TRAINING link. REQUIRED TRAINING
25.	Users that are <i>not</i> New Employees will see their Assignments and/or Required Training on this page. Click the Back to the Course Catalog link. Course Catalog
26.	Click the WEB BASED TRAINING link. WEB BASED TRAINING
27.	Web-Based Training (WBT) can be found on the Web Based Training page. For a WBT to be launched, users will select the course link, normally labeled Click Here.



Step	Action
28.	Click the Course Catalog link.
	Course Catalog
29.	Click the INSTRUCTOR LED TRAINING link.
	INSTRUCTOR LED TRAINING
30.	All Instructor Led Training will be listed on this page. You may need to scroll down to see the Enrollment section.
	Depending on agency configuration, there can be different ways to view enrollment details and enroll into an ILT.
31.	Click the scrollbar.
32.	Click the Course Catalog link.
	Course Catalog
33.	Click the ADDITIONAL TRAINING link.
	ADDITIONAL TRAINING
34.	The Additional Training page is an additional category that agencies may use to display any type of training content or information.
35.	Click the Course Catalogs link.
	Course Catalog
36.	Click the TRAINING CALENDAR link.
	TRAINING CALENDAR
37.	The Training Calendar will display training that is occurring within your agency.
	You are able to review training details and enroll from the Calendar.
38.	Click the May link.
30.	May
39.	The date on the calendar is a hyperlink and you can select it to view details of the training for that day.
	Click the May 1st link.



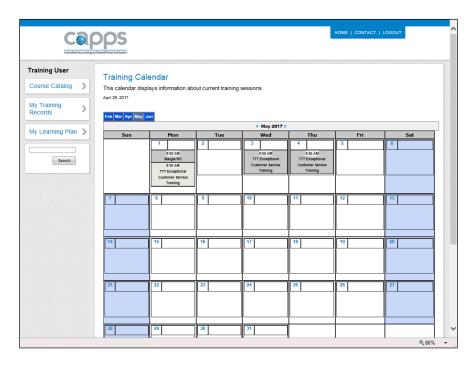


Step	Action
40.	Click the Maximize/Restore button.
41.	Click the Close button.
	×

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Step	Action
42.	Click the My Training Records link. My Training Records
43.	The My Training Records page is where users have access to their training history that includes skills and credits. The history provided can include Courses Completed, Courses in Progress, and Courses to be Completed. Users are also able to continue a previously started WBT and view ILT or WBT information.
44.	Click the scrollbar.
45.	Click the scrollbar.
46.	Click the scrollbar.
47.	Click the My Learning Plan link. My Learning Plan



Step	Action
48.	My Learning Plan may include any combination of training ranging from self-study, web-based and instructor-led training.
	It enables the agency to build a multi-modal learning experience.
	Any Learning Plans that have been assigned to you will appear on this page.
49.	You will use the expand button to view additional information on the Learning Plan that is listed.
	Click the Expand button.
	⊞
50.	The Learning Plan due date, completion date, and status may be listed.
	Click the Collapse button.
	□
51.	You can type in a keyword within the Search field to find information within the LearnCenter pages.
	Enter the desired information into the Search field. Enter "communication".
52.	Click the Search button.
	Search
53.	The Results display information containing the word Communication as an example.
54.	Click the scrollbar.
55.	Click the scrollbar.
56.	Click the Home link.
	HOME
57.	Congratulations! You have completed this lesson. End of Procedure.

S2L1 - Employees

Enrolling in ILT

Section 2 - Lesson 1, Exercise 1 - Enrolling in ILT

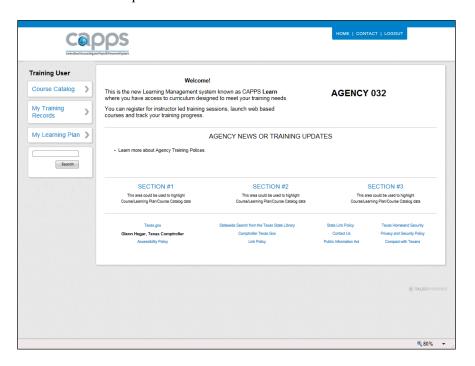
Procedure



In this topic, users will learn how to enroll in an Instructor Led Training (ILT).

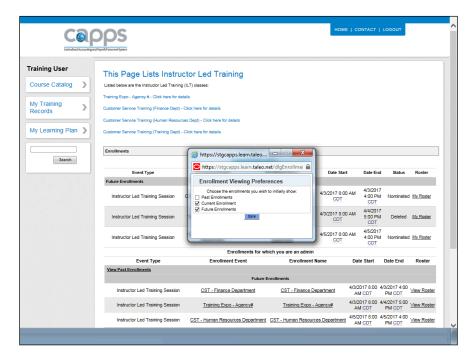
You will enroll in the following ILT:

- 1) Training Expo Agency #
- 2) CST Human Resources Department



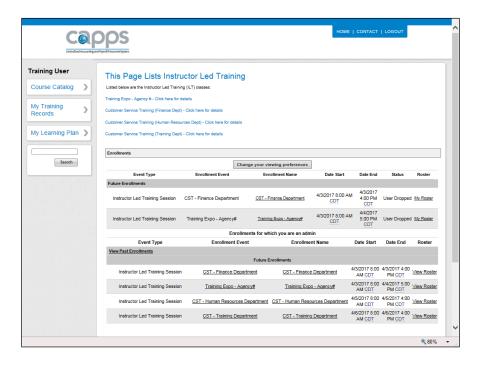
Step	Action
1.	Click the Course Catalog link.
	Course Catalog
2.	Click the INSTRUCTOR LED TRAINING link.
	INSTRUCTOR LED TRAINING
3.	This page lists the Instructor Led Training offered for your agency.
	Within this page you will also find Current and/or Future ILT enrollments .
4.	Click the Change your viewing preferences button.
	Change your viewing preferences





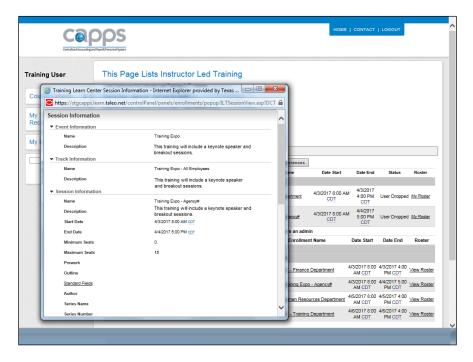
Step	Action
5.	You can determine what enrollments should be shown for you by selecting or deselecting the checkboxes. We will leave the existing selections.
	Click the Close button.





Step	Action
6.	You are interested in enrolling in an ILT named Training Expo - Agency # but need additional details for training.
	Click the Training Expo - Agency # - Click here for details link.
	Fraining Expo - Agency # - Click here for details



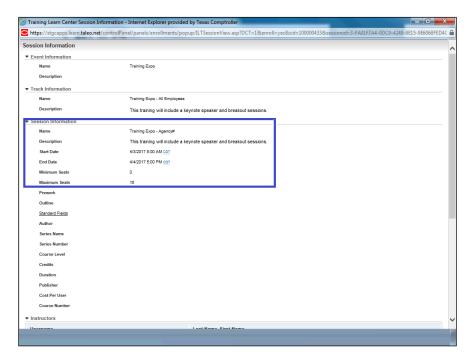


Step	Action
7.	In order to see the full page, you must maximize.
	Click the Maximize/Restore button.

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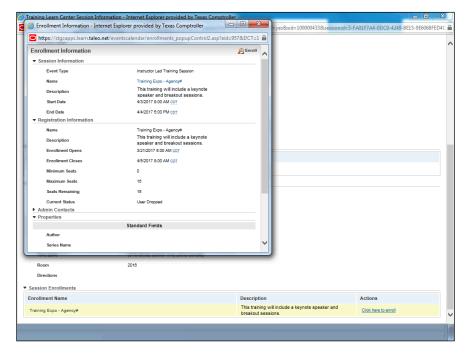
EUT Course





Step	Action
8.	The date, time and maximum number of seats available is listed in the Session Information section.
	Click the scrollbar.
9.	The location, location description and room number are also provided.
	Click the Click here to enroll link.
	Click here to enroll



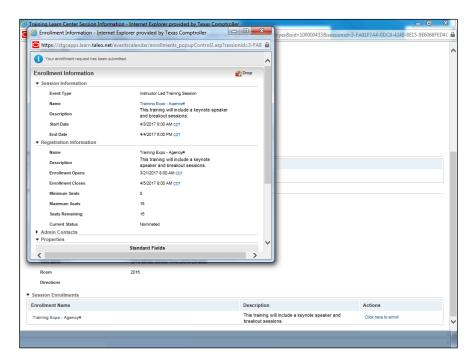


Step	Action
10.	In this example, the ILT <i>does not</i> require pre-approval, therefore the user is able to enroll themselves.
	Click the Enroll button.
11.	Notice that once you selected Enroll , a confirmation appears.
	In addition, the Enroll button changed to Drop. This is in the case that you need to Drop this course later.

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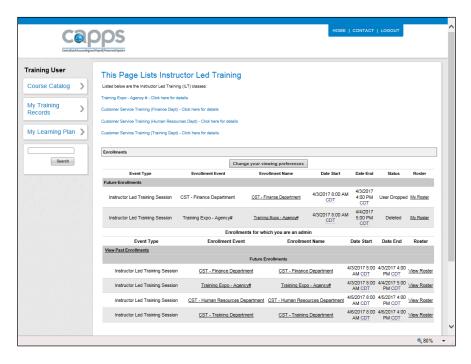
EUT Course





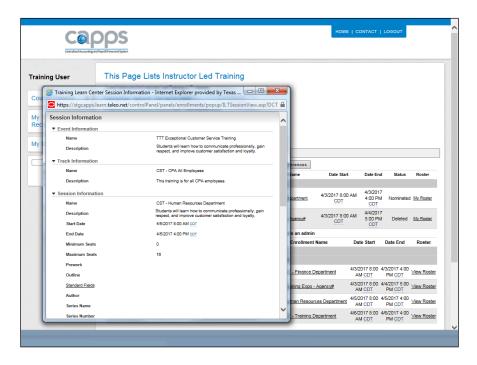
Step	Action
12.	Click the Close button.
	X
13.	Click the Close button.
	X



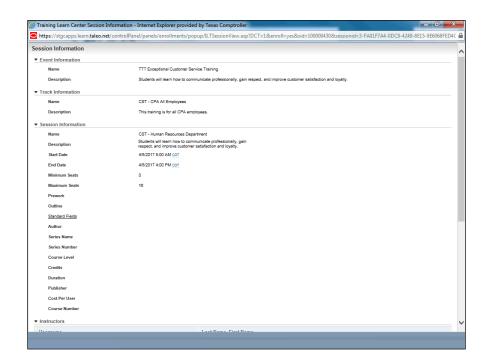


Step	Action
14.	You would also like to enroll in the CST (Human Resources Dept) ILT as well.
	Click the Customer Service Training (Human Resources Dept) - Click here for link. Customer Service Training (Human Resources Dept) - Click here for details



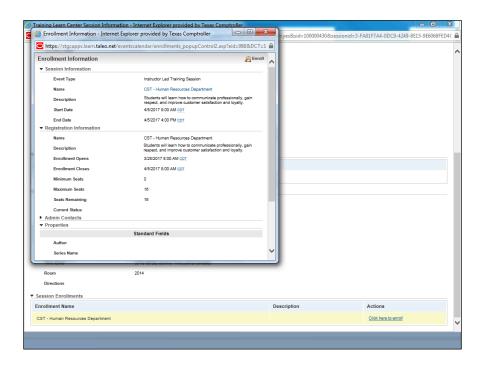


Step	Action
15.	Click the Maximize button.





Step	Action
16.	Click the scrollbar.
17.	Click the Click here to enroll link.
	Click here to enroll

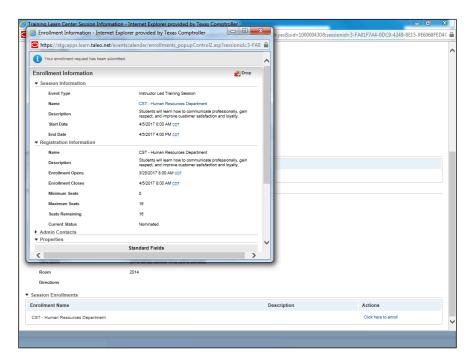


Step	Action
18.	Click the Enroll button.
	Enroll Enroll

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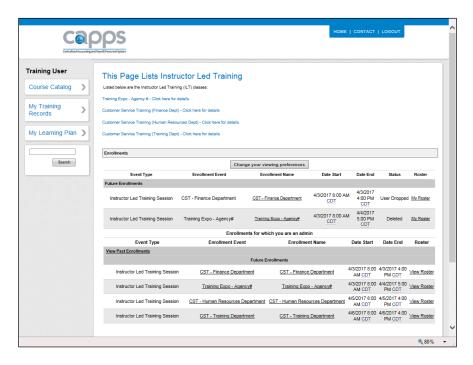
EUT Course





Step	Action
19.	Click the Close button.
	X
20.	Click the Close button.
	X





Step	Action
21.	Click the Home link.
	HOME
22.	Congratulations! You have completed this lesson. End of Procedure.

Requesting Approval for an ILT

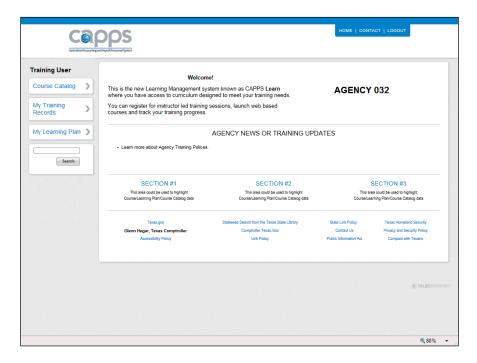
Section 2 - Lesson 1, Exercise 2 - Requesting Approval for an ILT

Procedure

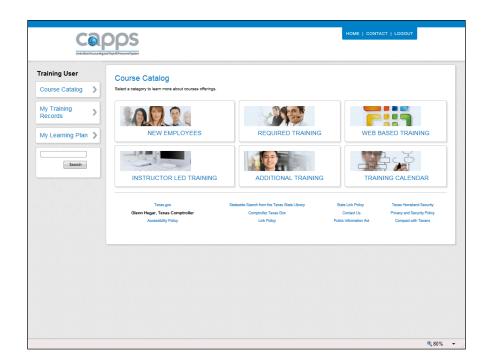
In this lesson, you will learn how to request supervisor approval for an ILT.

ILT Name: Supervisor Testing Approval



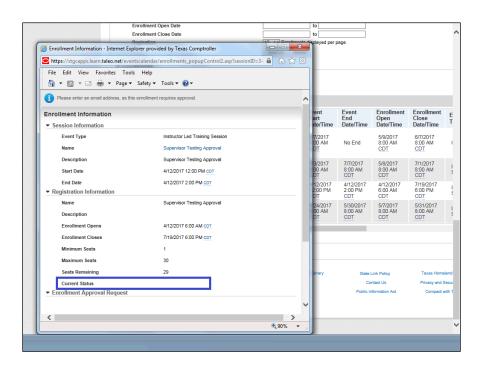


Step	Action
1.	Click the Course Catalog link.
	Course Catalog





Step	Action
2.	Click the Instructor Led Training link.
	INSTRUCTOR LED TRAINING
3.	You will request approval to attend the Supervisor Testing Approval ILT .
	Click the "Click Here" link.
	Click Here



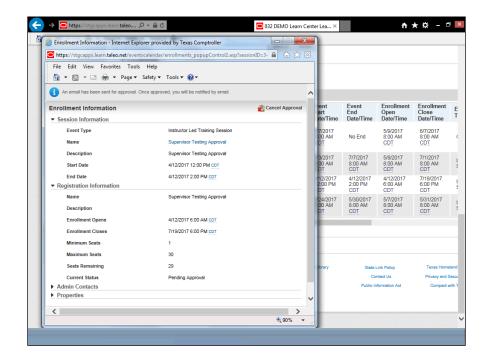
Step	Action
4.	This page provides additional information on the ILT.
	Note that the Current Status is blank.
	Click the scrollbar.
5.	Your request will be sent to your designated Supervisor.
6.	Click the Request Approval button. Request Approval
7.	Once you request approval, the Current Status changes to Pending Approval.

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EUT Course

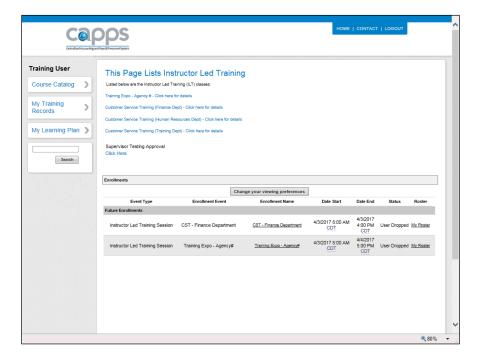


Step	Action
8.	You will also see an option to Cancel Approval in order to be dropped from the enrollment and approval process.



Step	Action
9.	Click the Close button.
	X





Step	Action
10.	Click the Home link.
11.	Congratulations! You have successfully completed this lesson. End of Procedure.

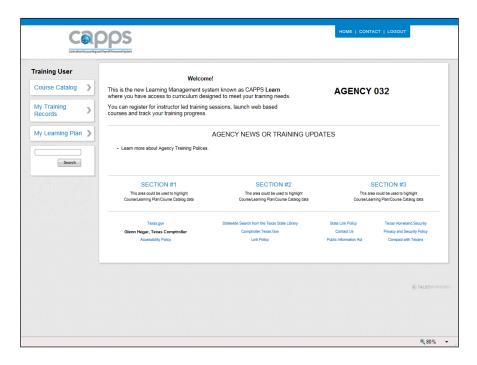
Dropping Enrollment from ILT

Section 2 - Lesson 1, Exercise 3 - Dropping Enrollment from ILT

Procedure

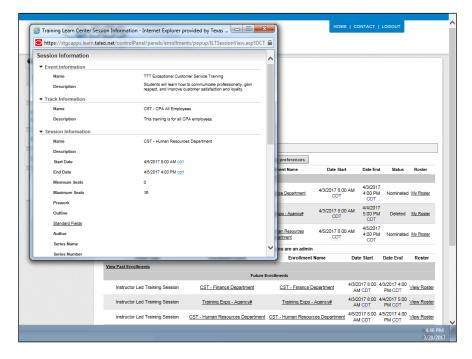
In this lesson, you will learn how to Drop from an ILT. In order to Drop enrollment, the user has to be previously enrolled.



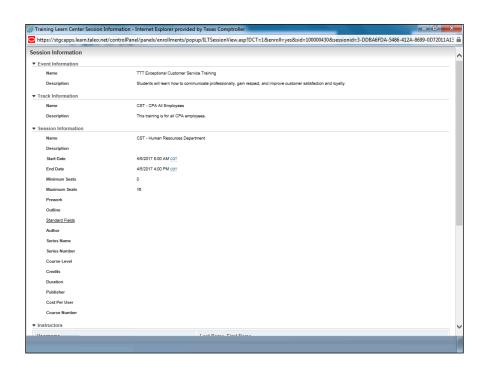


Step	Action
1.	Click the Course Catalog link. Course Catalog
2.	Click the INSTRUCTOR LED TRAINING link. NSTRUCTOR LED TRAINING
3.	Click the Customer Service Training (Human Resources Dept) - Click here for link. Customer Service Training (Human Resources Dept) - Click here for details



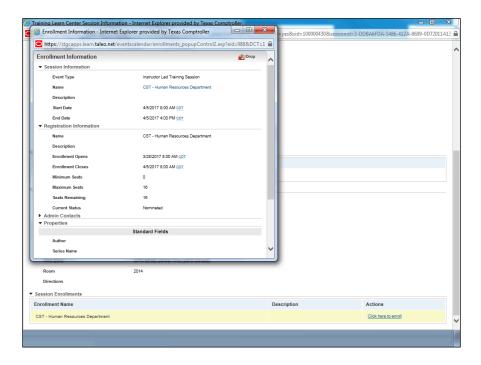


Step	Action
4.	Click the Maximize/Restore button.



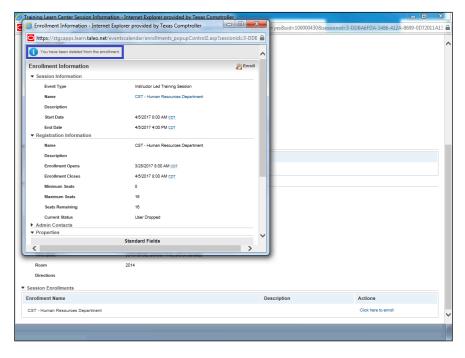


Step	Action
5.	Click the scrollbar.
6.	Click the Click here to enroll link.
	Click here to enroll



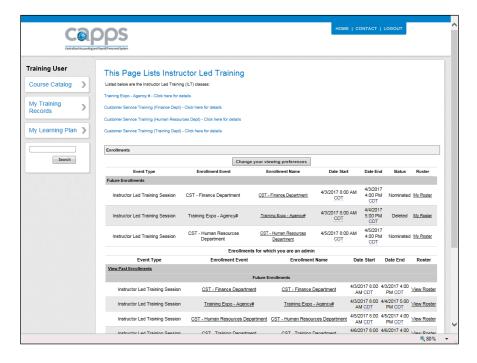
Step	Action
7.	Click the Drop link.
	₽ Drop





Step	Action
8.	Click the Close button.
	X
9.	Click the Close button.
	X





Step	Action
10.	Click the Home link.
	HOME
11.	Congratulations! You have completed this lesson. End of Procedure.

Taking a WBT

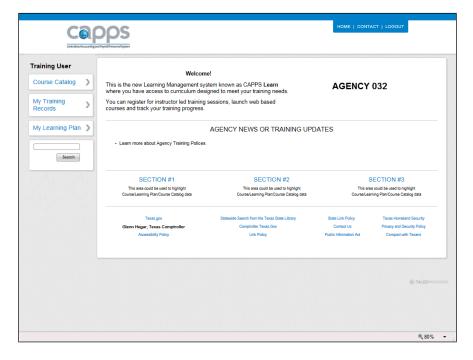
Section 2 - Lesson 1, Exercise 4 - Taking a WBT

Procedure

In this lesson, you will learn how to Take a WBT.

Name of WBT: Windows 10 Course

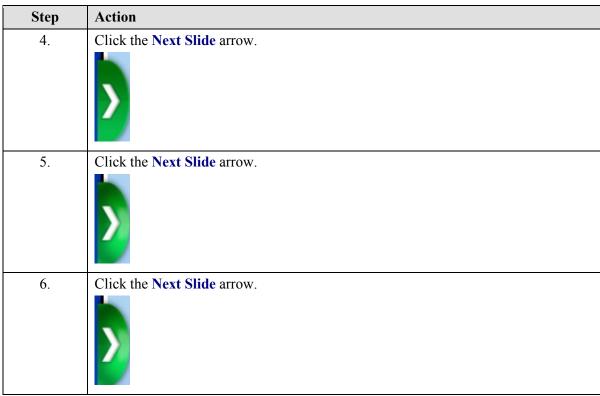




Step	Action
1.	Click the Course Catalog link. Course Catalog
2.	Click the WEB BASED TRAINING link.
	WEB BASED TRAINING
3.	Click the "Click Here to launch the course" link.
	Click here to launch the course

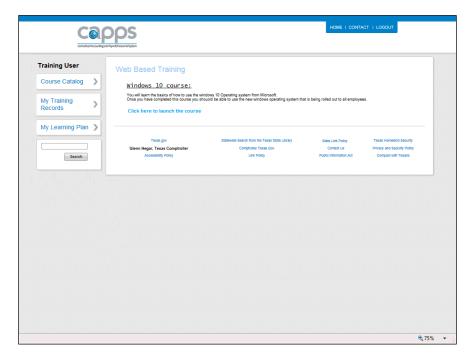








Step	Action
7.	You receive a phone call and need to end this course for now.
	You will come back later and pick up where you left off.
	Click the Finish button.

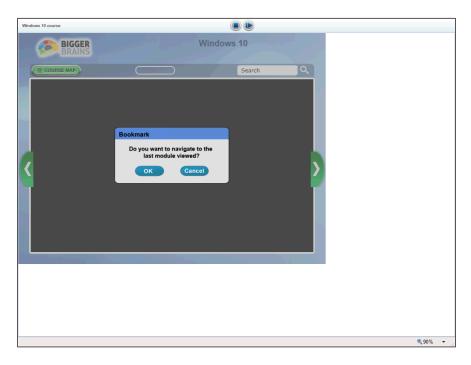


Step	Action
8.	You have finished your call and now you are able to focus and complete the course.
	Click the "Click Here to launch the course" link.
	Click here to launch the course

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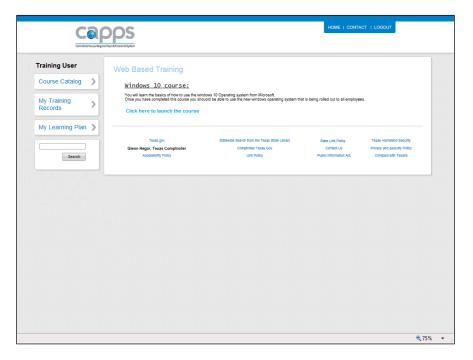


Step	Action
9.	If you want to continue where you left off you will select OK .
	If you want to start over then you will select Cancel.
	In this example, you want to continue where you left off.
	Click the OK button.
	OK
10.	Notice that you are on Page 4 of 8.
11.	Click the Next Slide arrow.
12.	Click the Next Slide arrow.



Step	Action
13.	Click the Next Slide arrow.
14.	Click the Next Slide arrow.
15.	Notice that you are 100% complete and the right arrow is grayed out. Click the View Course Summary button.
16.	Once you complete the course you will see this page.
17.	If you select the Course Summary button before finishing the Course, you will receive this message. This is only to show you what the message looks like. <i>Doesn't apply to you in this example because you have finished the course.</i>
18.	Click the Finish and Evaluate button.





Step	Action
19.	Click the Home link.
	HOME
20.	Congratulations! You have completed this lesson. End of Procedure.

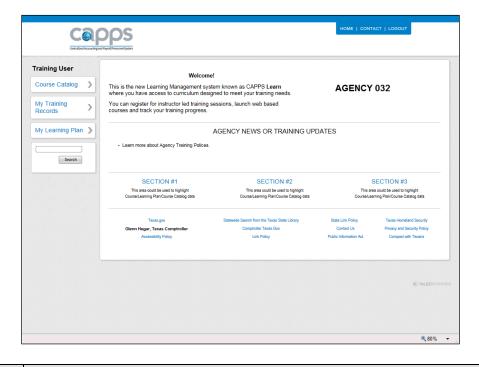
Reviewing Training Records

Section 2 - Lesson 1, Exercise 5 - Reviewing Training Records

Procedure

In this lesson, you will learn how to review your Training Records.





Step	Action
1.	Click the My Training Records link.
	My Training Records
2.	The My Training Records page lists your Training History.
	You will find your completed LearnCenter training as well as your courses in progress.
	Your current enrollments for training are also listed near the bottom of the page.
3.	Click the scrollbar.
4.	Click the scrollbar.
5.	Click the Home link.
	HOME
6.	Congratulations! You have completed this lesson. End of Procedure.

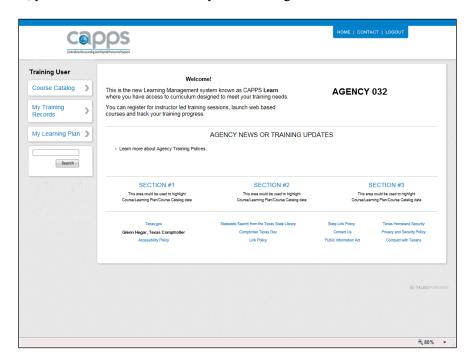
Reviewing Learning Plans

Section 2 - Lesson 1, Exercise 6 - Reviewing Learning Plans

Procedure



In this lesson, you will learn how to review your Learning Plans.



Step	Action
1.	Click the My Learning Plan link.
	My Learning Plan
2.	If you have a Learning Plan it will be listed on this page.
	Click the scrollbar.
3.	If you would like to review additional details, you can use the expand button.
	Click the Expand button.
4.	Click the Show Legend link.
	Show Legend
5.	Showing the legend helps you determine what the icons represent.
6.	Click the scrollbar.
7.	Click the Home link.
	HOME
8.	Congratulations! You have completed this lesson.
	End of Procedure.



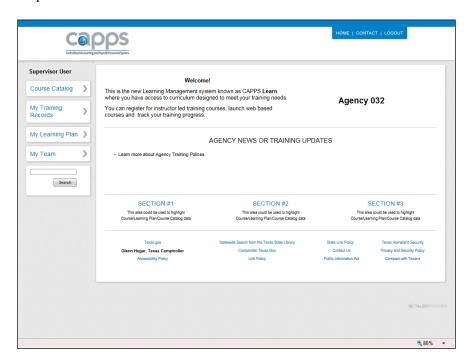
S2L2 - Supervisors

Reviewing My Team

Section 2 - Lesson 2, Exercise 1 - Reviewing My Team

Procedure

In this lesson, you will learn how to manage training requests and review training information for your Direct Reports.

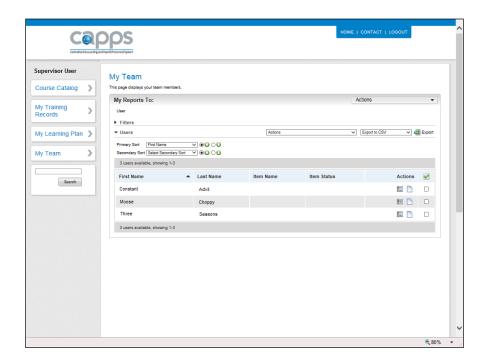


Step	Action
1.	Reminder: The My Team menu option is only available for Supervisors/Managers with direct reports.
	Click the My Team link.
	My Team
2.	There are several sections on the My Team page depending upon page configurations.
3.	You have three Direct Reports (Users). This information is captured from the Reports To structure in the CAPPS HR/Payroll system.
4.	There are two Actions drop-down lists on the page. They enable supervisors to perform various actions against selected users, such as manage assignments, view skills, or run reports.

EUT Course



Step	Action
5.	This Action drop down list contains similar menus to conduct your actions.



Step	Action
6.	Click the Actions list item.
	Actions ▼
7.	Click the Learning Plans link.
	Learning Plans
8.	Click the scrollbar.
9.	In the Learning Plans section, there are eight Learning Plans that exist for your
	Team.
10.	Click the Edit details button.
11.	Click the scrollbar.
12.	Click the Enrollments link.
	Enrollments



Step	Action
13.	The Current and Future Enrollments section displays the names of Training items, the date, and the number of your Direct Reports that are enrolled.
	Next, you will select one of the courses to see who is enrolled.
14.	The Flag indicates that there is a nominated user for a training session. The user won't be enrolled until they are approved.
	Notice the number of enrolled users.
15.	Click the View Enrollment Users button.
16.	This page tells you what user has the pre-status of nominated.
	Again, if you had approved this user, then the pre-status would be Approved.
17.	To go back to the User page,
	Click the User link.
18.	Click the scrollbar.
19.	Click the Home link.
	HOME
20.	Congratulations! You have completed this lesson. End of Procedure.

Enrolling/Approving a Direct Report via My Team

Section 2 - Lesson 2, Exercise 2 - Enrolling/Approving a Direct Report via My Team

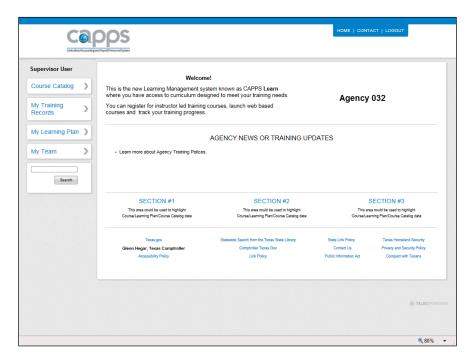
Procedure

In this lesson, you will learn how to enroll a direct report into a training session and change their pre-status from Nominated to Approved.

Name: Moose Choppy

ILT: CST - Finance Department on 5/3/17

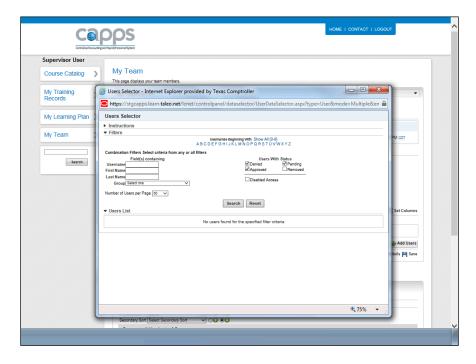




Step	Action
1.	Click the My Team link.
	My Team
2.	Click the Actions list item.
	Actions ▼
3.	Click the Enrollments link.
	Enrollments
4.	Review the Current and Future Enrollments section.
	You will enroll one of your direct reports in the CST - Finance Department ILT that is scheduled on May 3, 2017.
5.	Click the scrollbar.
6.	Click the View Enrollment Users button.



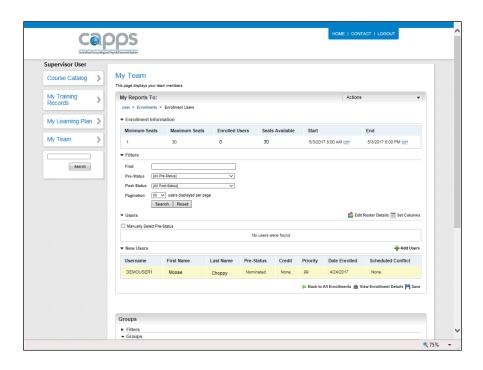
Step	Action
7.	There are currently 0 of your direct reports in this ILT.
	You will add one of your direct reports to this ILT.
	Click the Add Users button.



Step	Action
8.	You will search for the user in order to select them for the training.
	Enter the desired information into the First Name field. Enter "choppy". First Name
9.	Click the Search button. Search
10.	Click the Selection option.
11.	Click the Return Selected link.
	■ Return Selected



Ste	p	Action
12		This user is Nominated for the ILT.
		Depending on the configuration, once you add a user to an ILT the Pre-Status would be Approved instead of Nominated.



Step	Action
13.	Click the Save link.
	Save
14.	Once you Save, the Pre-Status drop down menu will be displayed.
	You will change the Pre-Status from Nominated to Approved.
	Click the Pre-Status list.
	Nominated >
15.	Click the Approved list item.
	Approved
16.	Click the Save link.
	Save
17.	The Pre-Status is now Approved.



Step	Action
18.	Click the Home link.
19.	Congratulations! You have successfully completed this lesson. End of Procedure.

Approving Training Request via Email

Section 2 - Lesson 2, Exercise 3 - Approving a Training Request via Email

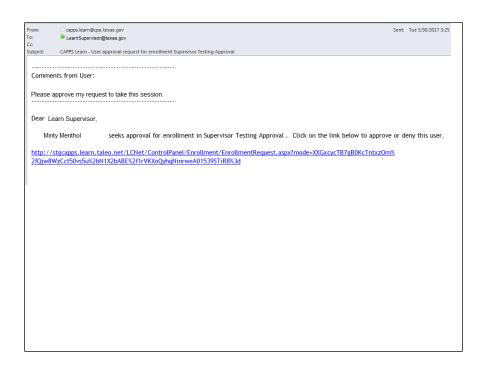
Procedure

In this lesson, you will learn how to approve a training request using the CAPPS Learn link within the request approval email notification.

Name: Moose Choppy

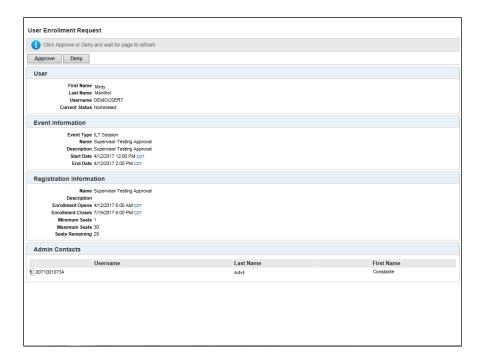
ILT: Supervisor Testing Approval

Step	Action
1.	You will receive an email when a user has requested supervisor approval for an ILT. (This option is available depending upon system configuration).



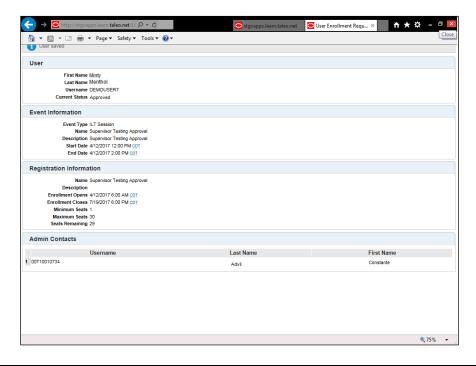


Step	Action
2.	In order to approve or deny the request you will select the Enrollment Request link that will take you into CAPPS Learn. Click the Enrollment Request link.
	CHEK the Enroument Request link.
3.	The ILT details are shown on this page with the option to Approve or Deny the training request.



Step	Action
4.	Click the Approve button.
	Approve





Step	Action
5.	Click the Close button.
	X
6.	Click the Close all tabs button.
	Close all tabs
7.	Congratulations! You have completed this lesson.
	End of Procedure.

Denying Training Request via My Team

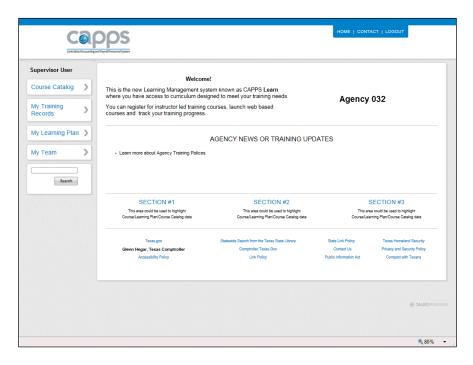
Section 2 - Lesson 2, Exercise 4 - Denying Training Request via My Team

Procedure

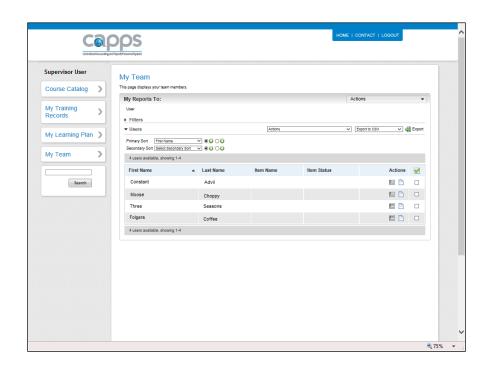
In this lesson, you will learn how to Deny a Training Request for a Direct Report.

Name: Folgers Coffee ILT: CST Human Resources





Step	Action
1.	Click the My Team link.
	My Team





Step	Action
2.	Click the Actions list item.
	Actions ▼
3.	Click the Enrollments link.
	Enrollments
4.	Click the scrollbar.
5.	You will review the enrollment for the CST- Human Resources Department ILT scheduled on May 4, 2017.
6.	Click the scrollbar.
7.	Click the View Enrollment Users button.
8.	This Direct Report has other obligations on this day so you will deny the training request.
	Click the Pre-Status list.
	Nominated
9.	Click the Denied list item.
	Denied
10.	Click the Save link.
	Save
11.	Click the scrollbar.
12.	Click the Home link.
	HOME
13.	Congratulations! You have completed this lesson. End of Procedure.

Waiting List Training Request

Section 2 - Lesson 2, Exercise 5 - Waitlisting Training Request

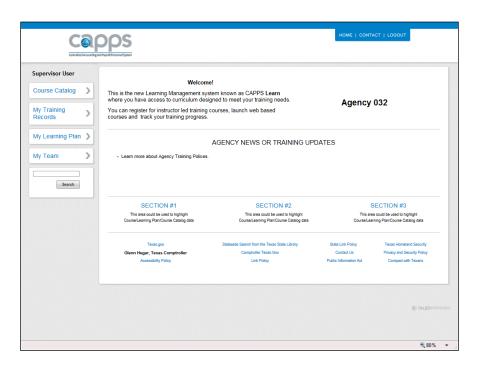
Procedure

In this lesson, you will learn how to change the pre-status of a training request for your direct report to be on the Waiting List, due to the session being full.

Name: Constant Advil

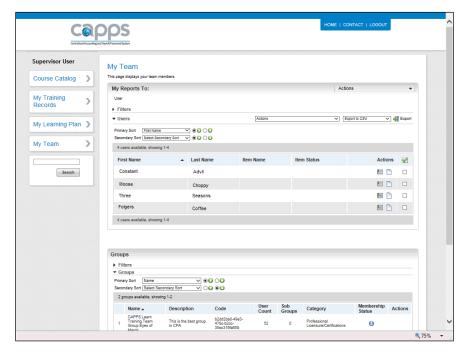


ILT: CST Training Department



Step	Action
1.	Click the My Team link.
	My Team





Step	Action
2.	Click the Actions list item.
	Actions ▼
3.	Click the Enrollments link.
	Enrollments
4.	You will be waitlisting one of your direct reports for the CST Training due to it
	being full. Click the scrollbar.
5.	Click the View Enrollment Users button.
6.	Click the Pre-Status list.
	Nominated V
7.	Click the Waiting List list item.
	Waiting List
8.	Click the Save button.
	Save



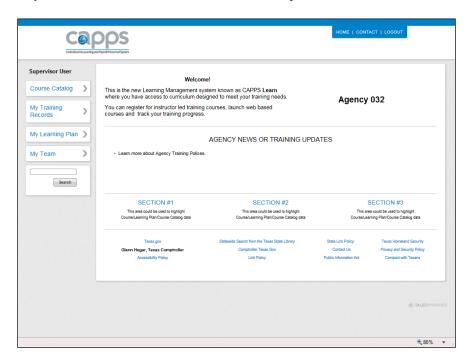
Step	Action
9.	Click the Home link.
	HOME
10.	Congratulations! You have completed this lesson. End of Procedure.

Running Reports

Section 2 - Lesson 2, Exercise 6 - Running Reports

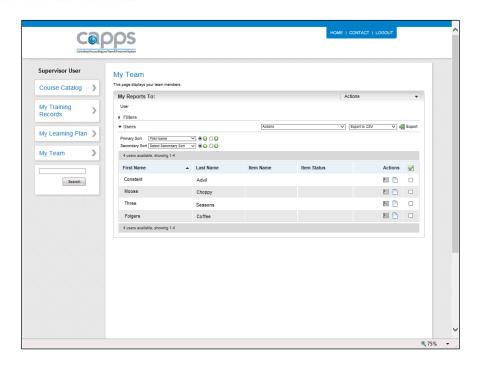
Procedure

In this lesson, you will learn how to run an Enrollment Report.



Step	Action
1.	Click the My Team link.
	My Team



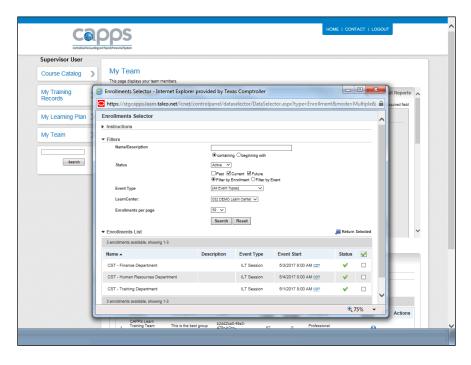


Step	Action
2.	Click the Actions list item.
	Actions ▼
3.	Click the BI Reporting link.
	BI Reporting
4.	Click the Enrollment Report link.
	Enrollment Repor
5.	Click the Next button.
	▶ Next
6.	You are on the Parameters page and you will need to determine which parameters should be used in order to retrieve information on the report.
7.	You will need add items that should be used for the report criteria. In this example,
,.	your Learn Center is Agency - home/032.
	Click the home/032 list item.
	home/032
8.	Click the Add >> button.
	Add >>

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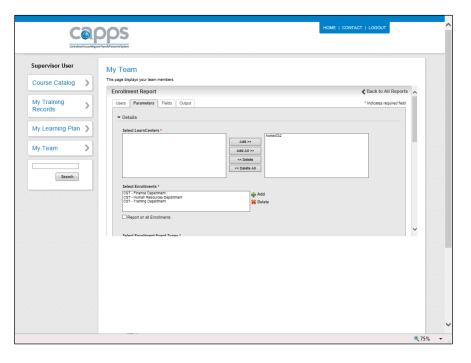


Step	Action
9.	You will add the specific Session enrollments.
	You are going to select the CST courses for Finance, HR, and the Training Dept.
	Click the Add link.
	AGG



Step	Action
10.	Click the CST - Finance Dept option.
11.	Click the CST - Human Resources Dept option.
12.	Click the CST - Training Dept option.
13.	Click the Return Selected link.
	Return Selected





Step	Action
14.	Click the scrollbar.
15.	Click the ILT Session list item.
	ILT Session
16.	Click the Add >> button.
	Add>>
17.	You can add specific Pre-Statuses, but in this example you will select Add All .
	Click the Add All >> button.
	Add All >>
18.	Click the scrollbar.
19.	You can add specific Post-Statuses, in this example we will select Add All .
	Click the Add All >> button.
	Add All >>
20.	On this report, you are interested in seeing all of the available Completion Statuses .
	Click the Completed option.
	Completed



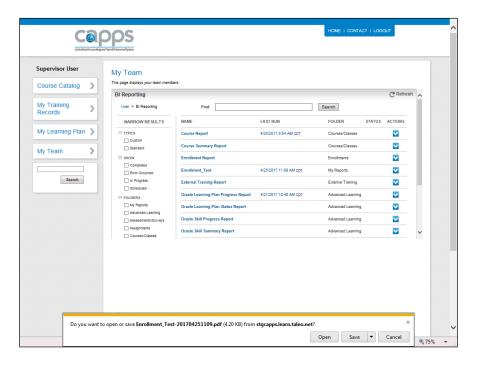
Step	Action
21.	Click the Incomplete option.
	☐ Incomplete
22.	Click the Not Attempted option.
	Not Attempted
23.	If you want to include date ranges, be mindful of the selections here.
	If the Completed Date Range is used, this means that the training would have to have happened already (completed) for the information to be retrieved.
	In this example, you will leave the dates blank.
24.	Click the scrollbar.
25.	Click the Next button. Next
26.	Click the scrollbar.
27.	Now you are on the Fields page. The fields on the page are grayed out because the "Use default fields" checkbox is selected and will populate the information as indicated on this page.
	You would like to add some additional fields to this report.
	Click the Use the default fields for the report option.
	☑ Use the default fields for the repor
28.	For this example, you don't want to include all of the defaults.
	Scroll the Default Fields section to find the event Start and End dates.
	Click the scrollbar.
	∨
29.	Click the Enrollment Event Start Date list item.
	Enrollment Event Start Date
30.	Click the Add >> button.



Step	Action
31.	Click the Enrollment Event End Date list item.
	Enrollment Event End Date
32.	Click the Add >> button.
	Add >>
33.	Click the scrollbar.
34.	You must name this Custom Report.
	Enter the desired information into the Custom Report Name * field. Enter "Enrollment_Test".
	Custom Report Name *
35.	Click the Next button.
	▶ Next
36.	The Output Format can be changed to CSV if, applicable.
	For this example, you will leave the Output Format as PDF .
37.	You can request an email to be sent when the report is complete and include a link by checking the Include link to the report checkbox.
	We will leave the default.
38.	Click the Build Report button.
	Build Report
39.	The report is running and is <i>In Progress</i> .
	You will need to select the Refresh button to update the status.
40.	Click the Refresh button.
	C Refresh
41.	The date and time of the last run of this report is now posted.
	To review the report,
	Click the 4/25/2017 11:09 AM CDT link.
	\$/25/2017 11:09 AM CD

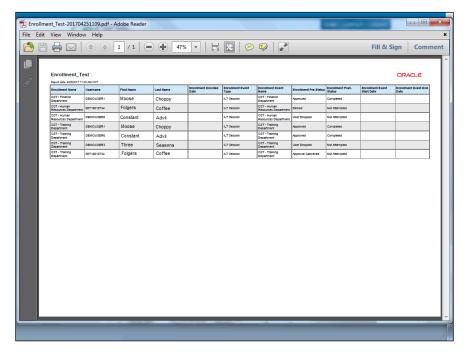






Step	Action
42.	You can Open and/or Save this report to your computer.
	Click the Open button. Open

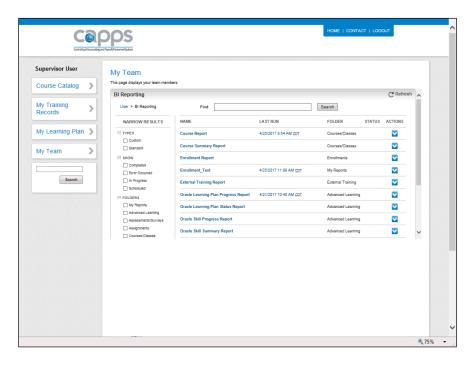




Step	Action
43.	The results are listed.
	Please note: In the live environment, you will see information in the date fields.
	Click the Enrollment_Test-201704251109.pdf - Adobe Reader.
	X

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Step	Action
44.	Click the Home link.
	HOME
45.	Congratulations! You have completed this lesson. End of Procedure.

S2L3 - Instructors

Processing Enrollments

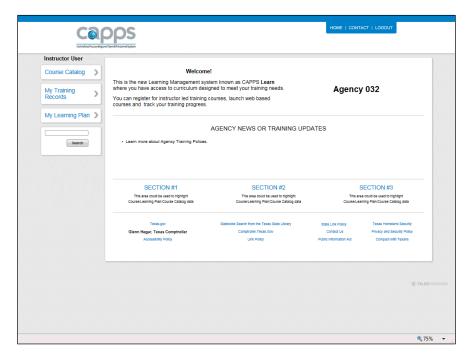
Section 2 - Lesson 3, Exercise 1 - Processing Enrollments

Procedure

In this lesson, you will learn how to process enrollments for the CST - Training.

- 1) Change the Post-Status for a User from Completed to No Show
- 2) Change the Post-Status for a User from Completed to Incomplete

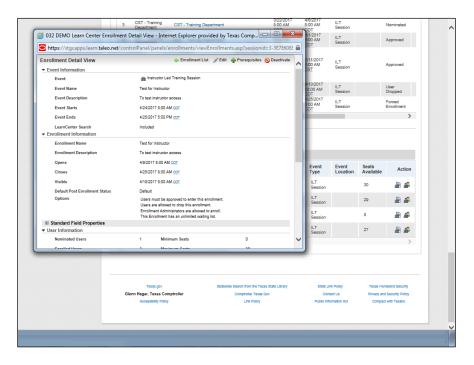




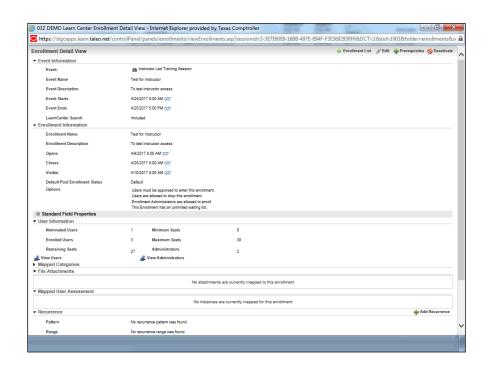
Step	Action
1.	Click the Course Catalogs link.
	Course Catalog
2.	Click the INSTRUCTOR LED TRAINING link.
	INSTRUCTOR LED TRAINING
3.	You will scroll down to the Instructor Portal section of this page.
	Click the scrollbar.
4.	NOTE: This is not a true Portal page. It is a section within a page and your agency may label it differently.
5.	Note there are sections within the Instructor Portal.
	Your Enrollments and Enrollments where you are the Instructor
6.	Click the scrollbar.
7.	You will change the Post-Status for a user that did not show up to the Test for Instructor ILT .
8.	Click the Test for Instructor link. Test for Instructor

EUT Course



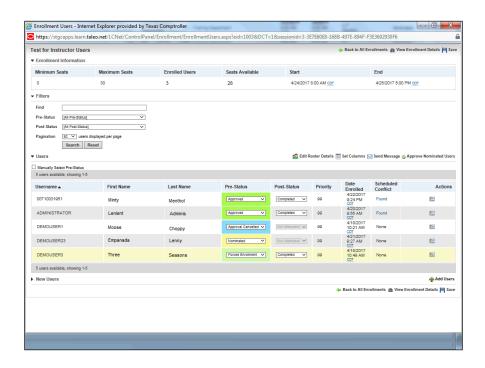


Step	Action
9.	Click the Maximize/Restore button.





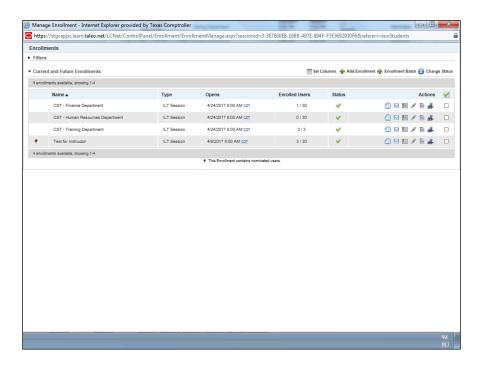
Step	Action
10.	Click the View Users link.
	<u></u> View Users
11.	Lenient Adminis did not attend the ILT and did not cancel.
	Therefore you will change the Post-Status from Completed to No Show.



Step	Action
12.	Click the Post-Status list.
	Completed
13.	Click the No Show list item.
	No Show
14.	Three Seasons is a user that attended class but left a few hours early.
	You will change their status from Completed to Incomplete.
15.	Click the Post-Status list.
	Completed

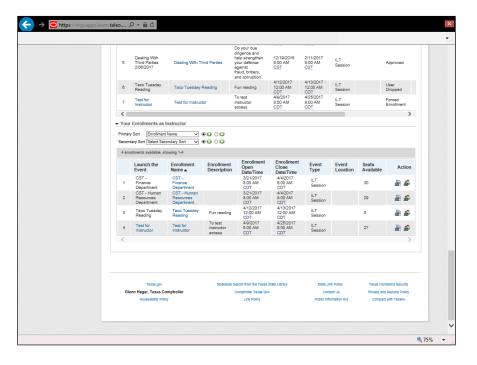


Step	Action
16.	Click the Incomplete list item.
	Incomplete
17.	Click the Save link.
	Save
18.	Click the Back to All Enrollments link.
	4 Back to All Enrollments



Step	Action
19.	Click the Close button.
	X





Step	Action
20.	Click the Close button.
	X
21.	Click the Home link.
	HOME
22.	Congratulations! You have completed this lesson. End of Procedure.

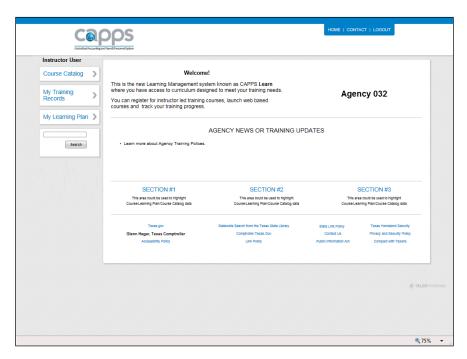
Viewing Schedules

Section 2 - Lesson 3, Exercise 2 - Viewing Schedules

Procedure

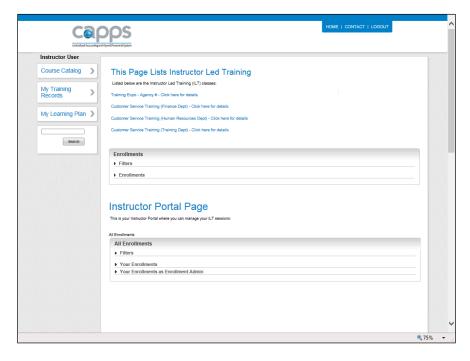
In this lesson, you will learn how to view your schedule using the Training Calendar.





Step	Action
1.	Click the Course Catalog link.
	Course Catalog
2.	Click the INSTRUCTOR LED TRAINING link.
	INSTRUCTOR LED TRAINING

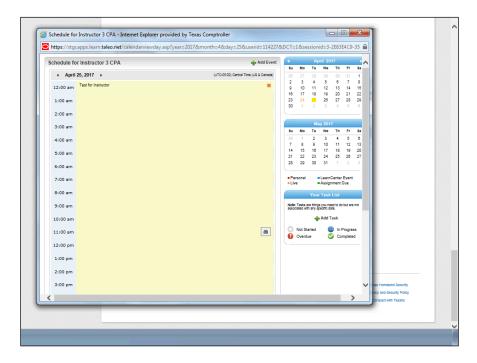




Step	Action
3.	The Training Calendar is located at the very bottom of the Instructor Led Training page. Click the scrollbar.
4.	You are able to view and edit your schedule using the Training Calendar. Click the 25th link.
5.	There is a Test for Instructor ILT scheduled all day on April 25th.

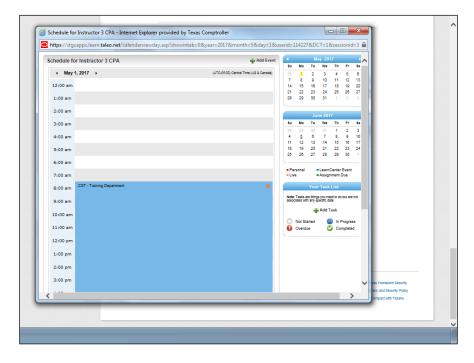






Step	Action
6.	Go to the May 2017 calendar
	Click the 1st link.

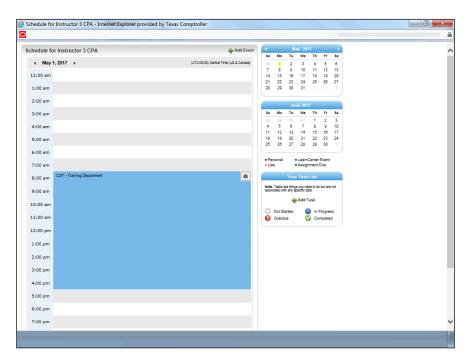




Step	Action
7.	Click the Maximize/Restore button.
8.	There is a CST - Training scheduled from 8-5pm where you are either an attendee or the instructor.
9.	This little colored box turns into binoculars when you place your cursor over it and you can review additional details about the training noted.

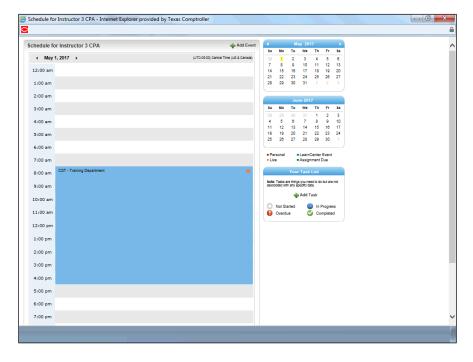
EUT Course



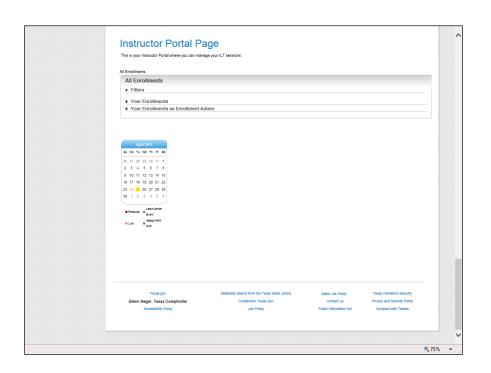


Step	Action
10.	Click the View ILT details button.
	and the second s
11.	Click the close button.
	×





Step	Action
12.	Click the Close button.
	×





Step	Action
13.	Click the scrollbar.
14.	Click the Home link.
	HOME
15.	Congratulations! You have completed this lesson. End of Procedure.

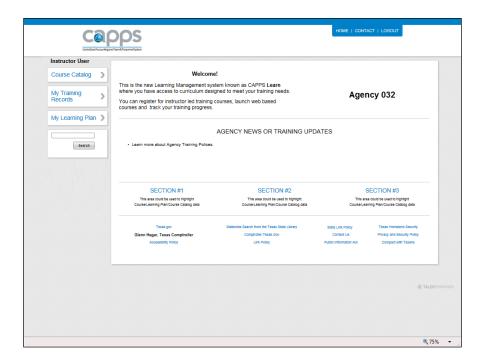
Managing Rosters

Section 2 - Lesson 3, Exercise 3 - Managing Rosters

Procedure

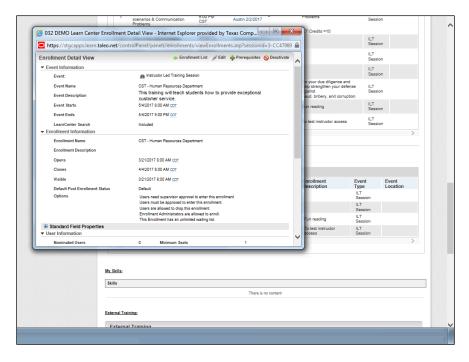
In this lesson, you will learn how to customize and print a roster.

You will add a signature column to the roster for the CST - Human Resources Department ILT and walk through the steps to print the roster.





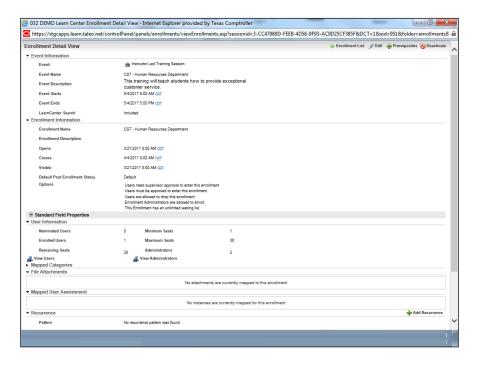
Step	Action
1.	Click the My Training Records link.
	My Training Records
2.	You will scroll to the Instructor Portal section.
	Click the scrollbar.
3.	You will be editing the roster for the CST - Human Resources Department training.
4.	Click the CST - Human Resources Department link.
	CST - Human Resources Departmen



Step	Action
5.	Click the Maximize/Restore button.

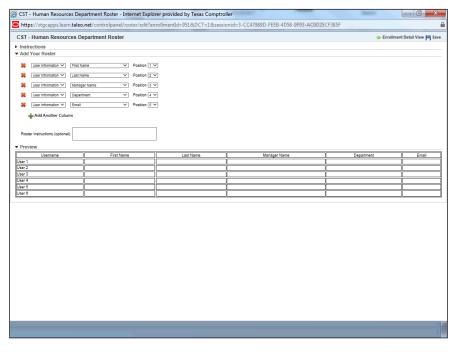
EUT Course





Step	Action
6.	Click the scrollbar.
7.	Click the Customize Your Roster link. Customize Your Roster
8.	The view of the Roster is shown on the screen. - You are able to delete a column by selecting the X. - You can also change the position of a column by switching the Position Numbers.

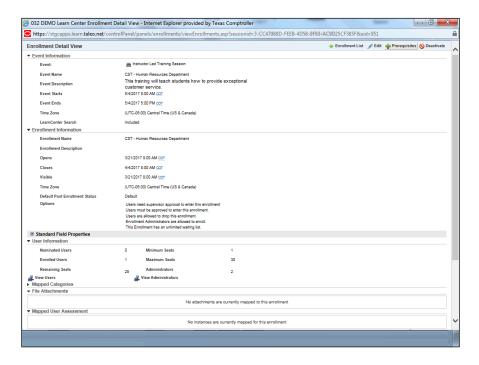




Step	Action
9.	In this example, you will be adding another column.
	Click the Add Another Column link.
	Add Another Column
10.	You can name it by typing in the field.
	Enter the desired information into the Position field. Enter "Signature".
	Position 6 V
11.	The Signature column displays in Position (6), which is the last column to the right on the roster.
12.	Click the Save button.
	Save
13.	Click the Enrollment Detail View link.
	← Enrollment Detail View

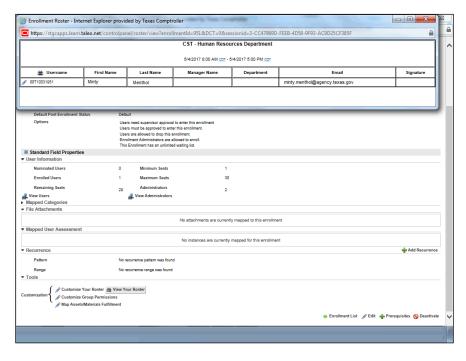
EUT Course



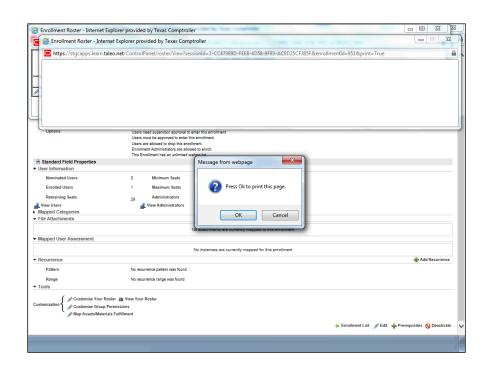


Step	Action
14.	Now you will print the roster.
	Click the scrollbar.
15.	Click the View Your Roster link. Wiew Your Roster



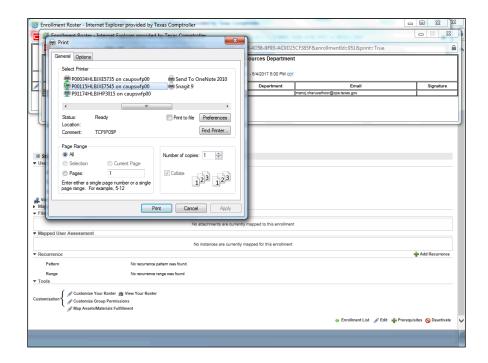


Step	Action
16.	Click the Print Roster button.
	≐



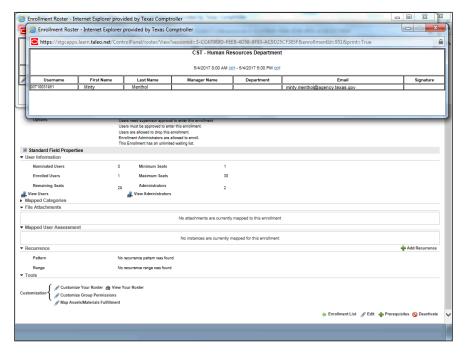


Step	Action
17.	Click the OK button.
	OK



Step	Action
18.	You would continue on by selecting the Print Icon, but for training we will cancel.
	Click the Cancel button.

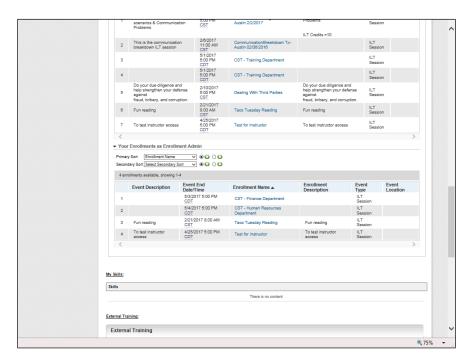




Step	Action
19.	Click the Close button.
	X
20.	Click the Close button.
	X
21.	Click the Close button.

EUT Course





Step	Action
22.	Click the scrollbar.
23.	Click the Home link.
	HOME
24.	Congratulations! You have completed this lesson. End of Procedure.